

# MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."  
Warren Buffett

Thursday, May 7, 2026

Equity Update				Global Indices			
				6-May			
		Chg	Chg%				
ASPI	▲	155.47	0.69%	22,740	Dow Jones	▲	49,911
S&P SL 20 Index	▲	31.89	0.51%	6,245	Euro Stoxx 50	▲	6,027
Total Turnover (LKR)	▲			4,131,138,009	FTSE 100	▲	10,439
Market Capitalization (LKR)	▲			8,247,420,529,146	Nikkei 225	▲	62,006
					Hang Seng	▲	26,214
PER (x)				11.7	Frontier Markets		
PBV (x)				1.4	VN index	▲	1,891
DY (%)				2.8	KSE-100	▲	171,723
					DSEX	▼	5,248
					Source: Bloomberg		
Exchange Rates				Commodities			
				6-May			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 316.4	324.0	Gold (USD/t.oz)	▲	4,697	
GBP		£ 427.8	441.0	Gold (LKR/t.oz)	▲	1,480,656	
EUR		€ 369.4	381.2	Brent Crude Oil (USD/Bbl)	▼	102	
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲	617	
CNY		¥ 45.4	48.2	Cotton (USD/Lbs)	▲	85	
INR		₹ 3.4	3.5	Aluminium (USD/MT)	▲	3,523	
				Palm Oil 3M forward (MYR/l)	▼	4,591	
				Source: Bloomberg, CBSL			
Policy Rates		OPR: 7.75%		SRR: 2.00%			
Economic Indicators		Real GDP Growth: 2025 Q4 = 4.8%		NCPI YoY Change: March 2026 = 2.40%		CCPI YoY Change: April 2026 = 5.40%	
Source: CBSL							

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

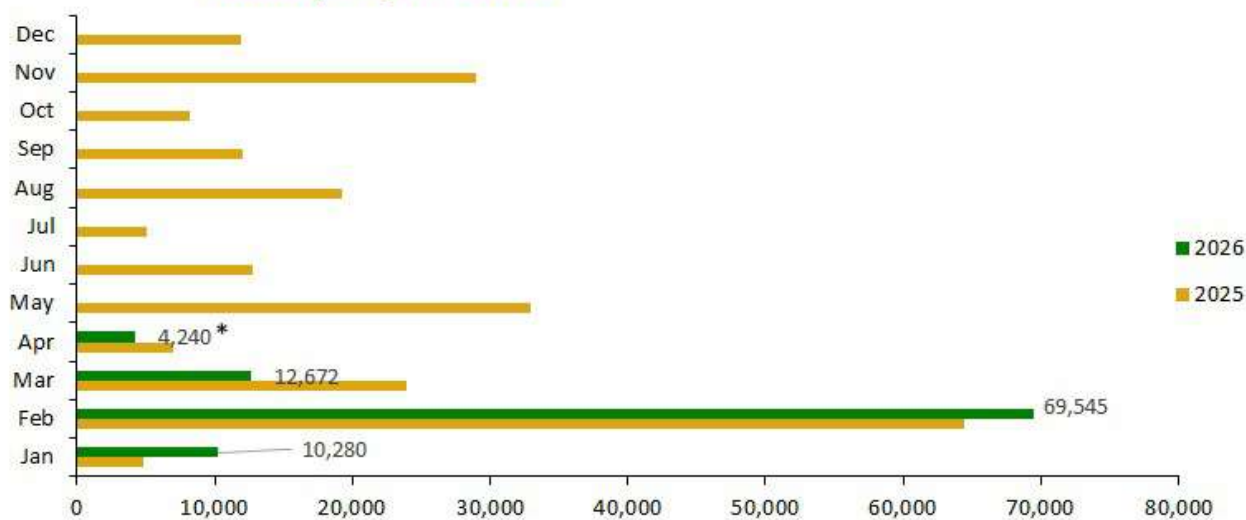


Scan here for contacts & disclaimer

Thursday, May 7, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ETWO(N)	LKR 4.41	First	14-May	15-May	3-Jun
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

### LKR 80,456 Mn as dividends from January - April\* 2026



\*Until May 6, 2026